



Open Joint-Stock Company
**«Investment
agency»**

2010

«Investment agency was created in March 2002. Ufa Administration acted as a founder of the enterprise and formed its authorized capital.

Currently, «Investment agency» is an enterprise of good standing, which is well known in Ufa and as a whole in Russia, completed by outstanding specialists, equipped with all the essential: accommodations, technology and software.

During the years when the Agency has been working, we have made quite a lot, let us dwell only on the basic issues:

POLEX Company The automated plant on polymeric dishes production has been built



**Has been built
Business-centre**
with a total area
of 1700 square
meters.



The apartment house with 7
entrances and 329 apartments



The building of contemporary out-of-town settlement to 310 houses is running.



LLC Production and commerce company «Perekrestok»

The enterprise of the industrial production of fluting pasteboard packing



We acted as a project coordinator on the attraction of the World Bank sub-loan in MUE «Ufavodocanal» for financing the building of the third stage of city waste water to the sum of 30 million dollars with 15 years period;



In 2010 Agency became shareholder in JSC Ufa districts housing administrations.





European Bank
for Reconstruction and Development

With the help of our consultations have been achieved the agreed terms about assignment of European Bank for Reconstruction and Development credit to Ufa housing administration in rubles for the sum of 360 millions rubles to 13 years for financing the heat energy efficiency project in the habital sector of the city.



In 2008 have been achieved the agreed terms about attracting 2 long-term credits of International Finance Corporation and EBRD by MUE «Ufavodocanal».



- has been created self-supporting and self-financing borrow-investment system of Ufa city;
- in RF Ministry of Finance has been registered and placed among the russian investors 5 city bonded loans for the total sum of 2 billion rubles.



Ufa Administration

Bonded loan of 2002 year
Volume: 300 000 000 rubles
Period: 1 year
General agent: Investment Agency
May 22, 2002



Ufa Administration

Bonded loan of 2006 year
Volume: 500 000 000 rubles
Period: 3 years
General agent: Investment Agency
December 22, 2006



Ufa Administration

Bonded loan of 2004 year
Volume: 500 000 000 rubles
Period: 4 years
General agent: Investment Agency
August 8, 2004



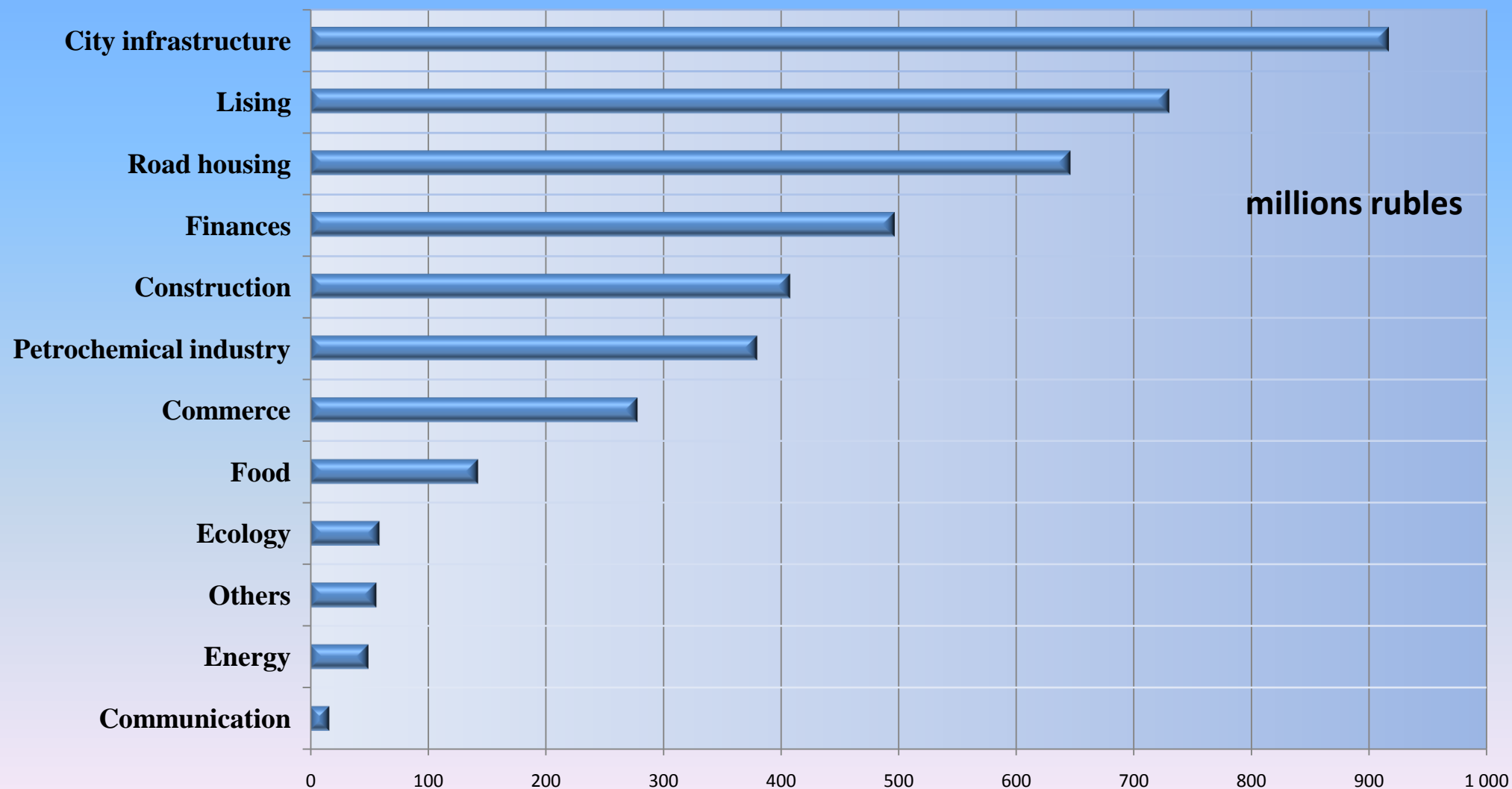
Ufa Administration

Bonded loan of 2003 year
Volume: 300 000 000 rubles
Period: 1,5 year
General agent: Investment Agency
April 17, 2003

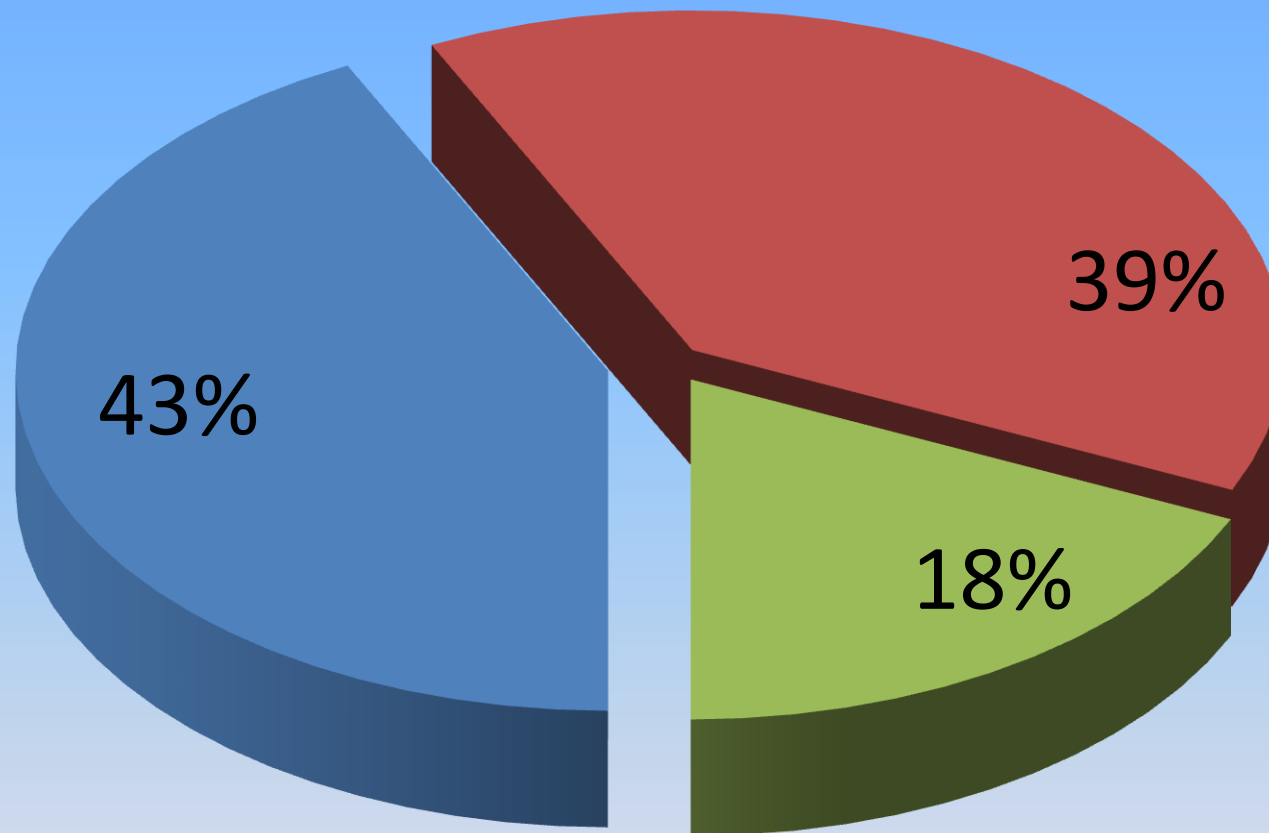
Ufa Administration

Bonded loan of 2003 year
Volume: 400 000 000 rubles
Period: 3 years
General agent: Investment Agency
July 22, 2003

The means of the drawn loans were directed toward the crediting of the city enterprises chosen by the competitive bidding. Their brunch structure appears as follows



Investment structure

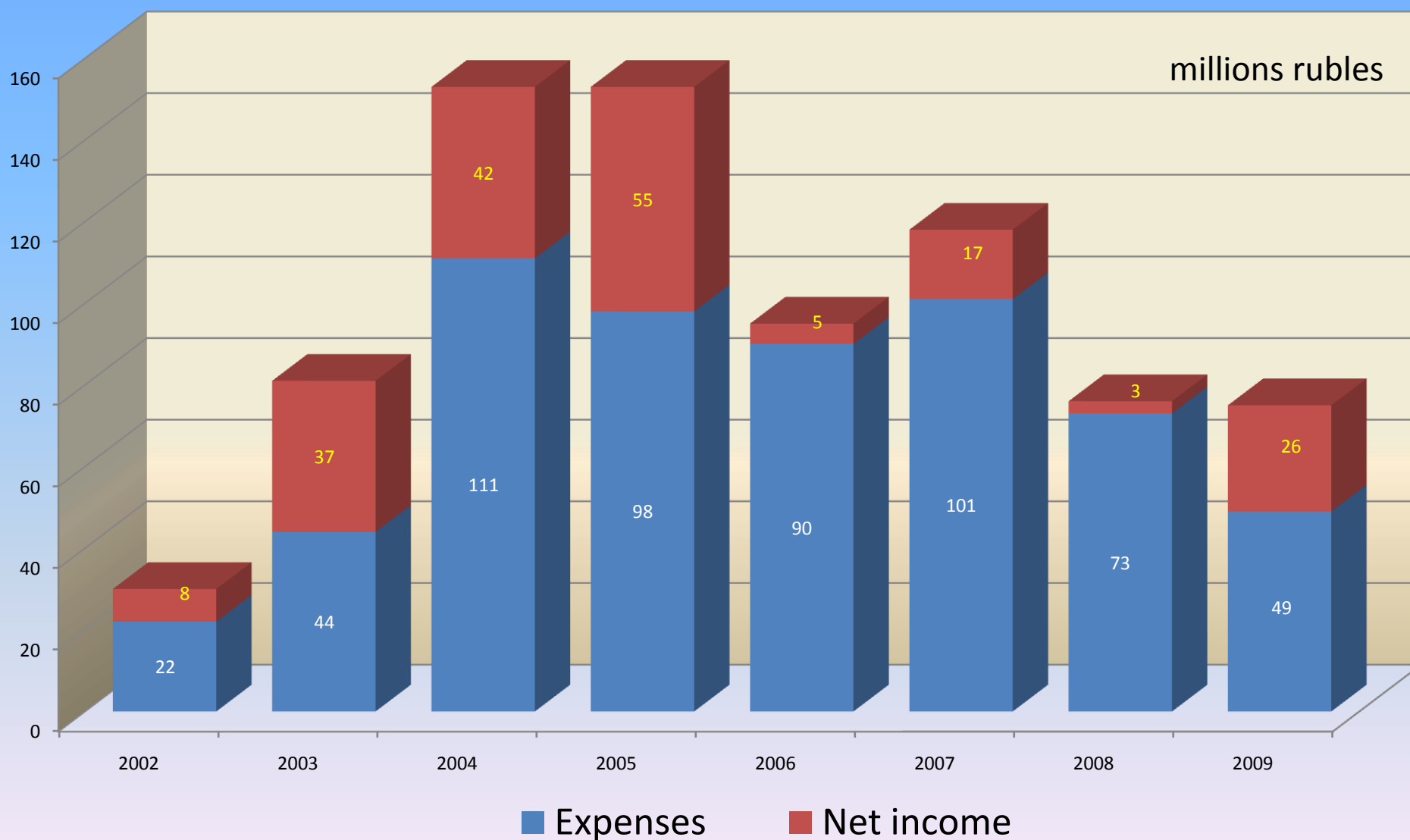


■ Investment projects проекты

■ Budget credits кредиты

■ Lising лизинг

In the period of 2002-2009 percent payments on the budgetary credits came into the city budget in the sum of **781** million rubles, net income was received in the sum of **193** million rubles.

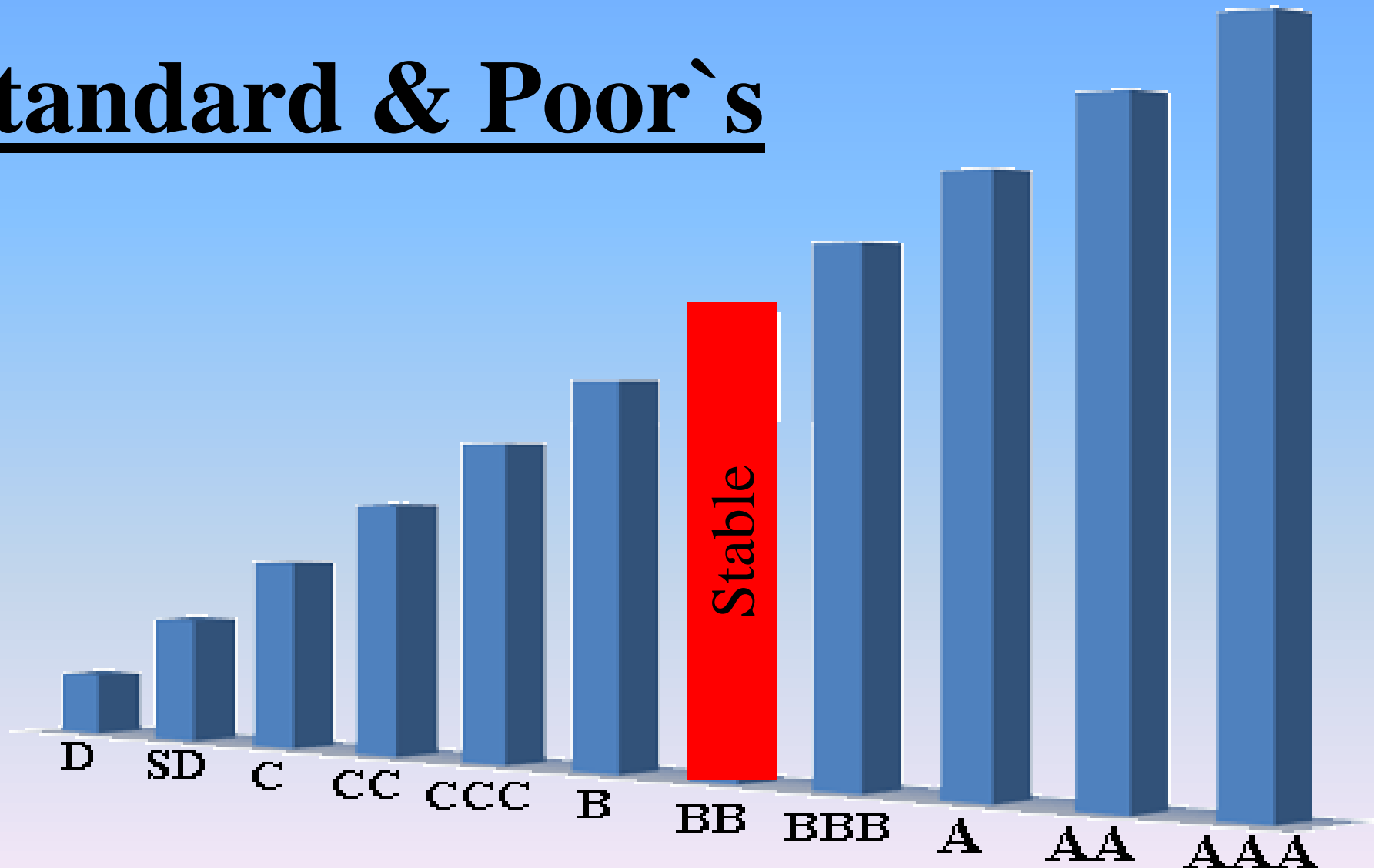


The credit recourses have been drawn

Date of the auction	Item of the credit institution	Sum, mln. Rub.	Period, months	Rate, % per annum
30.10.2009	Bashkir Department №8598 Sberbank	500	12	(first 14,99%) 12,00%
09.12.2009	Bashkir Department №8598 Sberbank	194,1	18	(first 13,02%) 12,00%
06.04.2010	Gazenergoprombank	200	24	9,4875%
06.04.2010	Sviaz-bank	50	30	9,96%
06.04.2010	Sviaz-bank	150	33	10,02%
06.04.2010	Bashkir Department №8598 Sberbank	100	36	10,02%
24.05.2010	Gazenergoprombank	100	12	6,95%

International credit rating
BB- with stable outlook

Standard & Poor`s



We render the following services:

- Organization of the placing state, municipal and corporate bonds;
- Organization of the placing of share issues, IPO, ADR;
- Consultations on the working out of production and financial plans for enterprise and on the preparation of the budgets of regions and cities in accordance with the requirements of budgetary legislation;
- Organization of control system of the debt of region, city and enterprise;
- Organization of the measures for obtaining international and Russian credit rating from the leading international rating agencies;
- Crediting of investment projects and for the supplement of the circulating assets;
- Financing under the concession of money requirement)factoring);
- Lising;
- Organization of financing through the international financial organizations (World Bank, European Bank for Reconstruction and Development);
- Elaboration of investment programs and business-plans of investment projects for the enterprises.